A CLEAR INPACT A CLEAR INPACT United Way OF GREATER CHARLOTTE

As another year draws to a close, it's time to reflect on what United Way and our nonprofit partners have achieved towards our collective mission to end poverty and improve economic mobility. This year, we invested more than \$16M across four counties, including grants to 132 neighborhood and grassroots organizations. Our partners are tackling issues related to housing, education, health, mental health and early childhood education so that every child and family has the opportunity to succeed. 2023 marked the first year of a major expansion of United Neighborhoods, which focuses investment in some of our most disinvested neighborhoods.

United Way is effective because we use a collective and collaborative approach that matches local priorities to nonprofits that can address those needs. It is a unique approach because it centers the communities we serve, and those who live in them, in the process. We each know best what we need in our lives and what our neighborhoods need to thrive. United Way is a conduit, a connector, and we marshal resources to create efficiency and impact in the nonprofit sector.

In 2023, United Way also launched the implementation of A Home For All, our community's ambitious effort to address homelessness and housing affordability. This effort is perhaps a once-in-a-generation opportunity for Charlotte-Mecklenburg to aggressively tackle these issues before they intractably impact our beloved hometown. The plan can work because it focuses on three things: preventing homelessness, reimagining how we support people on the path to housing stability, and producing more affordable housing - of all types. Success will require a long-term commitment, both in will and resources. United Way is honored to lead this work and we hope you will join us on the journey.

I am so thankful to our nonprofit partners, our donors, our volunteers and our team. The nonprofit sector continues to face significant challenges related to inflation, staffing shortages, and increased demand. Supporting United Way helps relieve a financial burden for every grant recipient and allows them to focus on their missions. We are proud to stand with them in their work and hope you will be proud of what you have helped us achieve together.

Sincerely,

Laura gates clark

Laura Yates Clark, President & CEO United Way of Greater Charlotte



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Special Thank You to Our Top 11 Corporate Partners for Investing & Believing in Our Work



UNITED WAY OF GREATER CHARLOTTE

uses collective giving to advance economic mobility and racial equity, primarily through neighborhoodbased, grassroots and responsive solutions.

United Way is a TRUSTED LEADER in Greater Charlotte

United Way focuses on collaboration among our partners to address community-specific challenges with an emphasis on education, health and financial stability in our region.

United Way awards millions in grants each year to nonprofit agencies through initiatives that build stronger neighborhoods, advance racial equity and economic mobility, and provide a safety net for those who need it most across the Charlotte region.



the most complex problems in the community



community leaders for collaborative success



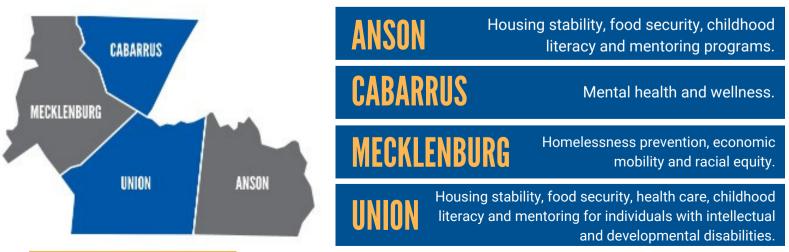
funds to make strategic community investments



for impact that creates lasting change

REGIONAL INVESTMENT: COUNTIES WE SERVE

We're working to create lasting change by focusing on our own backyards. United Way launched impact strategies tailored to each part of our region to address economic mobility. Serving Anson, Cabarrus, Mecklenburg and Union counties, our actions align with the strategies identified by residents of those communities.



MENTAL HEALTH COLLABORATIVE In Cabarrus County, through a collaboration between mental health professionals and community organizations, we are working to reduce stigma around mental health, equip individuals with the skills needed for crisis preparation and provide mental wellness resources to community members.

SOLUTIONS THAT WORK

We believe that real change happens when you amplify residents' ideas with funding, training and resources so that every vision transforms into an impact we can all see and feel. By empowering and working with residents, we've broken systemic barriers and built trust within communities.

UNITE CHARLOTTE

Provides unrestricted funding to grassroots organizations founded and led by people of color.

FUNDS 55 GRASSROOTS NONPROFITS EACH YEAR 25 First 20 Second 10 Third Year 10 Year

Each organization receives capacity-building training and leadership development opportunities to acquire the tools and skills they need to be sustainable and impactful in the community.

UNITED NEIGHBORHOODS

Changes the odds of disinvested geographies by supporting resident-driven revitalization efforts.



Transformation and revitalization efforts to improve economic mobility begin with residents and a coalition of community stakeholders identifying their community's needs.

A HOME FOR ALL A bold vision to address housing instability and homelessness.

A Home For All is a long-term, community-wide effort, developed from extensive research, data analysis, surveys and interviews with hundreds of stakeholders. The A Home For All initiative goes beyond individual programs to create a community where homelessness is rare, brief and nonrecurring and every person has access to permanent, affordable housing and the resources to sustain it.





PRODUCTION Grow production of shelter and all forms of affordable housing

In May 2022, Mecklenburg County named United Way of Greater Charlotte as the lead nonprofit for the initiative. United Way is working alongside the City of Charlotte, Mecklenburg County, nonprofits, and community stakeholders, including those with lived expertise, to advance the initiative. Implementation will focus on People, Prevention and Production.



In 2023, United Way invested into the community

Grants supporting 132 Nonprofits Impacting 50+ Neighborhoods

Providing housing and services for people experiencing homelessness

Community investments and donor-directed funding for nonprofits

76% of funded nonprofits are **52%** of funded nonprofits are place-based

GRANTS PROCESS BY THE NUMBERS

5 Funding Streams

132 Agencies Funded

95 Volunteers

50 Residents Included

\$9M Dollars in Grants

Investments Across the Social Determinants of Health (SDOH) [by agency's primary focus area]

21%

5%

2%

Education Access & Quality Early childhood education, school **42**% readiness, mentoring, etc. 30%

Economic Stability Job readiness, housing, emergency assistance, etc.

Health Access & Quality Screenings, medical care, mental health, etc.

Advocacy Upholding rights across SDOH

Other Community cohesion, arts, etc.

...but our partnerships with nonprofits aren't just about funding.

NONPROFIT MANAGEMENT TRAINING

United Way pays for agency executives of first-year Unite Charlotte grantees to earn a Nonprofit Management certificate from Duke University's Center for Continuing Studies. This year, this opportunity was extended to a cohort of United Neighborhoods agencies as well. The Duke program offers a curriculum tailored to each new funding cohort's needs to help them understand the business of nonprofit management.



I didn't know anything about nonprofit management and the Duke Nonprofit Management Program helped expand my knowledge. United Way is so awesome to put us in that class. They equipped us with the tools that we needed so we can continue to grow. -Juliana Lozano, Founder & Executive Director of Despierta

By taking the time to invest in our knowledge, we develop new skills, and then ultimately our organizations will be better off. Without worrying about how much time it's taking, look at the Duke program as an investment for your future and the sustainability of your organization. -Juanita Pipkin, President of Barre Belle

The curriculum includes classes on Board Development and Governance, Financial Management, Financial Reporting, Community Engagement and Collaboration, Planning and Evaluation and Employment Law for Nonprofits.

OTHER CAPACITY BUILDING EFFORTS

As agencies advance into the Second and Third Year of the Unite Charlotte program, they receive funding and support for **executive coaching**. This investment in leadership allows the agencies to better execute on their mission and goals, driving stronger outcomes and impact. For year three, we decided that we wanted to focus on really looking towards the future. And so we used our funds from United Way that we were given for professional development and coaching to work with a coach to develop our strategic planning. And through that we were able to develop our three-year strategic plan, look more deeply into the budget that we wanted to grow into. -Stefania Arteaga, Co-Founder & Co-Director of

Carolina Migrant Network



United Way also partners with **Apparo** to place both Unite Charlotte and United Neighborhoods grantees in Apparo's Tech Foundations for Nonprofits program, which gives them access to free and affordable nonprofit technology, education to help streamline processes, training and solutions they need to more effectively achieve their missions.

THANK YOU To our donors & volunteers

Without you, we would not be able to do this work in the community. Your generosity continues to create ripples of good across greater Charlotte, increasing the impact of our partner organizations. This year, whether you volunteered your time, sponsored an event or made an individual or corporate gift, you helped United Way transform lives and build stronger communities in the Charlotte region.



2,785 volunteers

Includes volunteers from Board, Policy-making, United Way Campaigns, Fundraising, Community Impact work, Direct Services and Days of Service

17,840 INDIVIDUAL 17,840 DONORS CORPORATE 430 Each hosting a Workplace Campaign



200 TOCQUEVILLE 200 SOCIETY MEEMBERS Sponsorships along with other 61 0 Includes Hi. Tech Shootout Sponsorships along with other 61

COMMUNITY PARTNERS

Rebuilding Together of Greater

Renaissance West Community

Salvation Army - Charlotte Area

Charlotte

Command

Coalition

Academy

Team Trublue

The Bulb

Rise n Grind)

The Males Place

The S.T.U.D.I.O.

Shelter (DBA

Humanity, Inc.

Urban Institute for

Coalition (WBNC)

County)

Ministry

Trust

(YDI)

Turning Point, Inc.

UMBA Bright Stars, Inc.

Union County Community

Community Shelter of Union

Union County Crisis Assistance

Union Diversified Industries, Inc.

West Boulevard Neighborhood

West Side Community Land

Youth Development Initiatives

YWCA Central Carolinas

Union-Anson Habitat for

Strengthening Families

Initiative (RWCI)

She Built This City

Smithville CommUNITY

S.T.A.R.S. Math & English

Step Up to Leadership

Stiletto Boss University

The Academy of Goal Achievers

The Arc of Union/Cabarrus, Inc.

The Arts Empowerment Project

The Caraway Foundation

The Frankie Mae Foundation

The Helps Education Fund, Inc. The Hope Youth Network (DBA:

The FACTS Initiative

A Brighter Day Ministries

A Giving Heart Project

A Sign of the Times of the Carolinas

Ada Jenkins Center

Alliance Center for Education

Alluvium

Amity Medical Group

Another Chance House of Refuge

Anson County Homes of Hope

Anson County Partnership for Children

Applesauce Group

Augustine Literacy Project

Barre Belle

Beatties Ford Road Vocational Trade & Family Counseling Center

Beds for Kids

Beta Nu Lambda Foundation

Big Brothers Big Sisters of Central Carolinas

Black Social Capital Initiative

Block Love Charlotte

Books With Color

Care Ring, Inc.

Carolina Migrant Network

Caterpillar Ministries

Center 360

Center for Community Transitions

Champions of Change

Change University

Charlotte Bilingual Preschool

Charlotte Center for Legal Advocacy

Charlotte Speech and Hearing Center, Inc

Charlotte Works

Child Care Resources Inc.

Children of the World Learning Center

Clanton Park Neighborhood Coalition

Communities in Schools of Charlotte-Mecklenburg, Inc.

Community Health Services of Union County, Inc.

Connecting the Gap

Council on Aging in Union County

CrossRoads Corporation

Culinary Connections

Despierta

Digi-Bridge

Do Greater Foundation

DreamKey Partners

East Charlotte Coalition of Neighborhoods (ECCON)

El Puente Hispano

Elizabeth House Foundation

EmpowHERment

Esther's Heart for Transformation Ministry

Exodus Foundation.org

Exposure Project Incorporated

Faith Memorial Community Outreach Center

Families Forward Charlotte

Family Mankind

Father's Against Violence and Repeat-Offenders

Feed My Lambs, Inc.

Firm Foundations Youth and Family Outreach

Florence Crittenton Services

For The Struggle, Inc.

Freedom Communities

Freedom School Partners

GardHouse Limited

Girl Scouts, Hornets' Nest Council

Grameen America

Habitat for Humanity of the Charlotte Region

Hack & Hustle Social

Entrepreneurship Academy

Healing Vine Harbor

HealthQuest of Union County, Inc.

Historic Hoskins Coalition

Historic West End Partners

HOLLA! Community Development Corporation

Innovate Tech Charlotte

Jennings O'Neil Career Academy

Jessie's World

Jumping Dreams DD

Just Do It Movement, Inc.

Lakeview Neighborhood Alliance

Legal Aid of North Carolina, Inc.

Let's Talk About It-The Autism Center

Life Project

Loaves & Fishes/Friendship Trays, Inc.

Men of Destiny

Mental Health America of Central Carolinas

Money Magnets Club

National Black Child Development Institute-Charlotte

National Coalition of 100 Black Women

New Covenant Community Development Center

North End Community Coalition (NECC)

Our Daily Bread Foundation

ourBridge for Kids

POP's Passion

Pottstown Heritage Group

Project 658 (DBA: Hope Community Clinic)

ProjectiGive, Inc.

Promise Youth Development

Psychology For All

RAO Community Health

QC Family Tree

Que-OS

LOOKING BACK ON



AN IMPACTFUL YEAR

United Way OF GREATER CHARLOTTE

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